Ecclesiastical ISA Direct Offer Form

CLIENT NAME	
ADDRESS	

TO: Profit With Principle Ltd, members of TenetConnect Ltd

I wish it to be understood that I wish to effect the under noted plan. I understand the nature of the scope of the contract and have familiarised myself with all the relevant documentation including that provided on the Profit With Principle website, and the Key Features and Personalised Illustration.

PRODUCT PROVIDER	Ecclesiastical Amity Stocks and Shares ISA
Investment Amount	(minimum £5,100 – max £10,680)
Investment Funds	Ecclesiastical Amity International Fund

I have not already utilised that part of my 2011/12 Stocks and Shares ISA allowance that I am currently investing.

I have not sought from, nor have been given, any advice by the Adviser named below relating in any way to the purchase of the contract, including it's suitability or affordability for my circumstances.

I have not been unduly persuaded to purchase this contract based on the discount/charge reductions being offered, and confirm that I believe the contract to be suitable in principle for my needs.

I understand that had advice been sought by myself, or advice been given by Profit With Principle, then a Financial Planning Questionnaire would have been completed and a Suitability Letter would have been provided setting out the reasons for recommending this product.

I am happy for my Identity to be checked using an on-line Credit Reference agency (such as Experian®) ☐ **(Please tick if in agreement)**

SIGNED (Clients Signature) ……..

DATE ……..

ADVISER'S NAME Greg McCrave

ADVISER'S SIGNATURE …… DATE